



# EARN UP TO 5% ANNUAL YIELD

ON YOUR BITCOIN  
THROUGH A STRUCTURED  
LENDING FACILITY

If you're a Bitcoin hodler and are seeking a structured way to generate income while retaining long-term exposure, Africa Bitcoin Corporation ("ABC") offers a bespoke Bitcoin lending and yield facility.



JSE: BAC | OTCQB: AFBCF | Frankfurt: 4BC

Earn a contractually agreed annual yield of up to 5% (payable monthly) over a **3-5 year term**, with your full **BTC returned** at the end, subject to agreed commercial terms. This is a **yield-generating opportunity** designed to let you maintain Bitcoin ownership while enjoying reliable monthly income.



# KEY HIGHLIGHTS

## UP TO 5% APY, PAYABLE MONTHLY (3-5 YEAR TERM):

Lock in up to **5% annual yield** with **monthly interest payouts** over a **3-5 year** period.

## RATE IS DEPENDENT ON THE FOLLOWING:

- Number of Bitcoin Pledged
- Term of the facility;
- Prevailing market rates at the time of entry;

## BITCOIN PRESERVATION:

You receive **your pledged Bitcoin back** at the end of the term, preserving your BTC position;

## SECURE CUSTODY:

Your Bitcoin is held with independent third-party digital asset custodians, such as **Valr** or **Coinbase**, providing institutional-grade security;

## CORPORATE SUPPORT UNDERTAKINGS BY AFRICA BITCOIN CORPORATION:

**ABC**, a public company listed on **JSE** and **NSX**, provides contractual undertakings in support of the facility, as set out in the governing documentation;

## STRUCTURED LENDING ARRANGEMENT:

The facility is implemented through a **structured lending arrangement**, which may be renewed or extended by agreement between the parties. Any potential tax treatment depends on the participant's specific circumstances and applicable laws.

## PUBLIC-COMPANY GOVERNANCE AND DISCLOSURE:

ABC operates within a public-company governance framework and is subject to applicable stock-exchange disclosure obligations.

## CONTACT US TO STRUCTURE A BESPOKE FACILITY

Ready to **earn up to 5% on your Bitcoin? Contact us** to discuss a tailored solution for you. We can customize terms to fit your objectives and ensure the facility aligns with your financial goals.

### GENERAL ENQUIRIES

[info@afribitcoincorporation.com](mailto:info@afribitcoincorporation.com)

### WEBSITE

[www.afribitcoincorporation.com](http://www.afribitcoincorporation.com)

### SOCIAL MEDIA



#### Important notice and disclosures

This lending facility is not a bank deposit and is not protected by any deposit insurance scheme. Returns are not guaranteed by any regulator and rely on the contractual performance of the relevant parties. Bitcoin is a volatile asset, and participants should carefully assess whether this structure is appropriate for their risk profile. Tax consequences may arise and should be assessed with independent professional tax advisors.

The ordinary and preference shares of ABC, registration number 2021/540736/06, are listed on the JSE AltX, A2X and NSX, respectively. Altvest Credit Opportunities Fund Limited issues debt notes listed on the CTSE and is a registered credit provider with NCR no: NCRCP18241. All advice and intermediary services are rendered by Altvest Wealth (Pty) Ltd, an authorised financial services provider, FSP No. 45810 or ABC in its capacity as a Juristic representative of CAEP Asset Managers (Pty) Ltd with FSP number 33933.

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