



SHAREHOLDER CIRCULAR: CHANGE OF NAME TO AFRICA BITCOIN CORPORATION



THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

The definitions and interpretations commencing on page 9 apply to this page.

ACTION REQUIRED BY SHAREHOLDERS:

This entire Circular is important and should be read with particular attention to the section entitled "Action Required by Shareholders", commencing on page 5.

If you are in any doubt as to what action to take in relation to this Circular, please consult your CSDP, broker, banker, attorney, accountant or other professional adviser immediately.

If you have disposed of all your Shares, please forward this Circular and the attached Forms of Proxy to the purchaser of such Shares or to the CSDP, broker, banker or other agent through whom the disposal was effected.



ALTVEST CAPITAL LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 2021/540736/06)

LEI Number: 3789800E85B7YW5EEW57

Ordinary Share Code: ALV ISIN: ZAE000337051

Preferred A Ordinary Share Code: ALVA ISIN: ZAE000338422

Preferred B Ordinary Share Code: ALVB ISIN: ZAE000338430

Preferred C Ordinary Share Code: ALVC ISIN: ZAE000338448

("Company" or "Altvest")

CIRCULAR TO ORDINARY SHAREHOLDERS

relating to:

- the proposed change of name of the Company to Africa Bitcoin Corporation Limited

and incorporating:

- a Notice of General Meeting of Ordinary Shareholders; and
- a Form of Proxy for purposes of the Ordinary Shareholders General Meeting (blue);

Designated Advisor



Date of issue: Monday, 8 September 2025

This Circular is available in English only. Copies may be obtained during normal business hours, by prior arrangement, from the registered office of Altvest whose address is set out in the "Corporate Information and Advisors" section of this Circular, from the date of issue of this Circular until the date of the General Meeting (both days inclusive). A copy of this Circular will also be available on Altvest's website (<https://altvestcapital.co.za/altvest-capital/>).



CORPORATE INFORMATION AND ADVISORS

Directors

Warren Wheatley[^]

Jonathan Phillips[^]

Stafford Masie (Chairman)*

Norma Sephuma (Lead) *

Bright Khumalo*

Khaya Sithole*

GG Alcock*

[^] Executive Director

Non-executive

* Independent Non-executive

Company Secretary

CTSE Registry Services Proprietary Limited

(Registration number 2016/396777/07)

The District Building

6th Floor, Office 6B, 41 Sit Lowry Road

Woodstock, Cape Town, 7925

Transfer Secretaries

CTSE Registry Services Proprietary Limited

(Registration number 2016/396777/07)

The District Building

6th Floor, Office 6B, 41 Sit Lowry Road

Woodstock, Cape Town, 7925

Registered Office

Altvest Capital Limited

(Registration number 2021/540736/06)

Block B, 66 Rivonia Road,

Chislehurst Sandton, 2196

Date and place of incorporation

Date of incorporation: 21 April 2021

Place of incorporation: Johannesburg, South Africa

Designated Advisor

Questco Corporate Advisory Proprietary Limited

(Registration number 2002/005616/07)

Ground Floor, Block C

Investment Place

10th Road

Hyde Park, 2196



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ACTION REQUIRED BY SHAREHOLDERS

This Circular is important and requires your immediate attention. Please take careful note of the following provisions regarding the action required by Shareholders. If you are in any doubt as to what actions to take, please consult your CSDP, broker, banker, attorney, accountant or other professional adviser immediately.

The definitions and interpretations commencing on page 9 of this Circular apply, mutatis mutandis, to this “Action Required by Shareholders” section.

If you have disposed of all of your Shares in Altvest, please forward this Circular and the attached Form of Written Consent and Form of Surrender to the purchaser of such Shares or to the CSDP, broker, banker, attorney or other agent through whom the disposal was effected.

The Company will deliver the results of the vote in terms of section 60(4) of the Companies Act. As such, no meeting will be held in this regard. The deadline-date for submitting the signed Form of Written Consent to CTSE Registry or for advising your CSDP or Broker of your instruction for voting in respect of the proposed Resolution remains 12h00 (12 noon) on Tuesday, 14 October 2025. An announcement publishing the voting results in respect of the Change of Name will be released on SENS as per the timetable on page 7 of this Circular.

ORDINARY SHAREHOLDERS

1. CERTIFICATED SHAREHOLDERS AND DEMATERIALISED OWN-NAME REGISTERED SHAREHOLDERS

Certificated Ordinary Shareholders and Dematerialised own-name registered Ordinary Shareholders may indicate, by the insertion of the relevant number of votes exercisable by that Shareholder in the appropriate box provided, on the Form of Written Consent attached to this Circular, how they wish to cast their votes in relation to the proposed Resolution.

Please consider the proposed Resolution and vote on them within 20 Business Days after the notice period and by no later than Tuesday, 14 October 2025. The Form of Written Consent can be submitted at any one of the following addresses:

CTSE Registry, The District Building
6th Floor, Office 6B, 41 Sit Lowry Road
Woodstock, Cape Town, 7925
(PostNet Suite 5, Private Bag X4, Woodstock, 7915)
Email: admin@ctseregistry.co.za

2. DEMATERIALISED SHAREHOLDERS WITHOUT OWN NAME REGISTRATION

Dematerialised Ordinary Shareholders without own-name registration must not return the Form of Written Consent, attached to this Circular as Annexure 2, but should advise their CSDP or Broker as to what action they wish to take in terms of the agreement entered into between them and their CSDP or Broker and furnish their CSDP or Broker with their instruction for voting in respect of the proposed Resolution.

3. ELECTRONIC VOTING

Certified Ordinary Shareholders who are recorded in the securities register of Altvest Capital will be entitled to electronically cast their votes online at <https://ctse-registry.com/Altvest60>, from the date of this Circular.



ACTION REQUIRED BY SHAREHOLDERS

Should you require any assistance with voting online or changing or cancellation of votes, please contact the CTSE Registry, being the Transfer Secretary on 011 100 8352 or by email at admin@ctseregistry.co.za.

For the avoidance of doubt, votes submitted online will be irrevocable and may not be amended once submitted online.

Surrender of share instructions applicable to all Shareholders

4. SURRENDER OF SHARES

If you hold Dematerialised Shares, you do not need to take any further action because your CSDP or Broker will arrange for your account to be updated with the replacement Shares.

If you hold Certificated Shares, you must complete the attached Form of Surrender and submit as detailed below, together with your Documents of Title to:

By post or by hand:

**CTSE Registry, The District Building
6th Floor, Office 6B, 41 Sit Lowry Road
Woodstock, Cape Town, 7925**

by no later than Tuesday, 14 October 2025.

Certificated Shareholders are reminded that shares in companies listed on the JSE can no longer be bought or sold on the JSE unless they have been Dematerialised onto the Strate system. It is therefore suggested that Certificated Shareholders should consider Dematerialising their Shares and replacing them with electronic records of ownership.

In terms of the Financial Markets Act, new share certificates can no longer be issued and Certificated Shareholders are placed in a nominee account with Computershare Nominees under a non-tradeable class, equivalent to the current share certificates. All rights and entitlements to the new Africa Bitcoin Corporation Limited shares remain the same.

Therefore, Certificated Shareholders who have not yet appointed a CSDP or Broker will have their new Africa Bitcoin Corporation Limited shares credited to CTSE Registry pending receipt of such information by the Transfer Secretaries, together with their Documents of Title.

SALIENT DATES AND TIMES

	2025
Record date to determine which Shareholders are eligible to receive this Circular and vote on the proposed Resolution	Friday, 29 August
Circular distributed to Shareholders and announcement published on SENS on	Monday, 8 September
Deemed date of delivery (7 calendar days from distribution of the Circular)	Monday, 15 September
Voting period opens	Tuesday, 16 September
Last day for voting (20 business days from voting period opening)	Tuesday, 14 October
Results of voting released on SENS	Wednesday, 15 October
Change of Name resolution lodged with CIPC for registration on or about	Wednesday, 15 October
Change of Name resolution approved by CIPC on or about	Wednesday, 29 October
Expected Change of Name finalisation announcement released on SENS (by 11:00)	Tuesday, 4 November
Expected Last day to trade prior to Change of Name on	Tuesday, 11 November

SALIENT DATES AND TIMES

	2025
Expected termination date for trading under the name "Altvest Capital Limited" and commencement of trade under the new name "Africa Bitcoin Corporation Limited" and under the following share information: • Ordinary shares: JSE share code "BAC" abbreviated name "AFBITCOIN", ISIN ZAE000337051; • Preferred A ordinary shares: JSE share code "BACA" abbreviated name "AFBTCOINA", ISIN ZAE000338422 • Preferred B ordinary shares: JSE share code "BACB" abbreviated name "AFBTCOINB", ISIN ZAE000338430 • Preferred C ordinary shares: JSE share code "BACC" abbreviated name "AFBTCOINC", ISIN ZAE000338448 With effect from the commencement of trade on	Wednesday, 12 November
Expected record date for Change of Name	Friday, 14 November
Expected date that accounts of Dematerialised Shareholders with their CSDPs or Brokers will be updated with the new name	Monday, 17 November

Notes:

- All of the above dates and times are subject to change. Any changes made will be notified to Shareholders by release on SENS.
- All times given in this Announcement are local times in South Africa.
- Shareholders are referred to page 5 of this Circular for information on the action required to be taken by them.
- No dematerialisation or rematerialisation of Altvest Shares may take place from Wednesday, 12 November 2025.
- Shareholders are reminded that shares in companies listed on the JSE can no longer be bought or sold on the JSE unless they have been dematerialised onto the Strate system. It is therefore suggested that Certificated Shareholders should consider dematerialising their Shares and replacing them with electronic records of ownership. Therefore, Certificated Shareholders who have not yet appointed a CSDP or Broker will have their new Africa Bitcoin Corporation Limited shares credited to CTSE Registry pending receipt of such information by the Transfer Secretaries, together with their Documents of Title.
- For the avoidance of doubt, the Company will retain all ISINs and statistical, trading and reference data history for each of its existing classes of shares. The Change of Name will not result in a transfer of sector for the Company.

DEFINITIONS

In this Circular, unless the context indicates otherwise, references to the singular shall include the plural and vice versa, words denoting one gender include the others, words and expressions denoting natural persons include juristic persons and associations of persons and the words and expressions in the first column have the meanings stated opposite them in the second column.

"A Shares"	the Class A Preferred Ordinary Shares in the Authorised and Issued Share Capital of Altvest;
"A Shareholders"	the registered holders of A Shares as reflected in the Register;
"Altvest" or "Company"	means Altvest Capital Limited (registration number 2021/540736/06) a public company incorporated in accordance with the laws of South Africa, the Shares of which are currently listed on AltX as a primary listing and A2X as a secondary listing;
"B Shares"	the class B Preferred Ordinary Shares in the Authorised and Issued Share Capital of Altvest;
"B Shareholders"	the registered holders of B Shares as reflected in the Register;
"Board" or "Directors"	the directors of Altvest from time to time, comprising, as at the Last Practicable Date, those persons whose names appear in the "Corporate Information and Advisors" section of this Circular;
"Business Day"	any day, other than a Saturday, Sunday or public holiday in South Africa
"C Shares"	the class C Preferred Ordinary Shares in the Authorised and Issued Share Capital of Altvest;
"C Shareholders"	the registered holders of C Shares as reflected in the Register;
"Change of Name"	The proposed change of name of the Company from 'Altvest Capital Limited' to 'Africa Bitcoin Corporation Limited';
"CIPC"	the Companies and Intellectual Property Commission, established in terms of section 185 of the Companies Act;
"Circular"	this document issued to Shareholders dated Monday, 8 September 2025, including all annexures hereto;
"Companies Act"	the Companies Act, No. 71 of 2008 of South Africa, as amended;
"CSDP"	a Central Securities Depository Participant with whom a Shareholder on the Register holds a Dematerialised share account;

DEFINITIONS

“CTSE Registry” or “Transfer Secretaries”	CTSE Registry Services Proprietary Limited (registration number: 2016/396777/07) (formerly 4AX Registry Services), a private company duly incorporated in accordance with the laws of South Africa, and a wholly-owned subsidiary of CTSE;
“Custody Agreement”	a custody mandate agreement between a Shareholder and a CSDP or broker, regulating their relationship in respect of Dematerialised Shares held on Altvest’s uncertificated securities register administered by a CSDP or broker on behalf of that person;
“Dematerialise”	the process by which Certificated Shares are converted into an electronic format as Dematerialised Shares and recorded in Altvest’s uncertificated securities Register administered by a CSDP;
“Dematerialised Shareholders”	Shareholders who hold Dematerialised Shares;
“Dematerialised Shares”	Shares which have been Dematerialised and which are no longer evidenced by certificates or other physical Documents of Title;
“Documents of Title”	share certificates, certified transfer deeds, balance receipts or any other physical documents of title pertaining to the Shares in question, acceptable to the Board;
“Financial Markets Act”	the Financial Markets Act, No. 19 of 2012, as amended;
“Form of Surrender”	the form of surrender attached to this Circular to be used by Certificated and Own-Name Dematerialised Shareholders;
“Form of Written Consent”	the form of written consent for use by Certificated Ordinary Shareholders and Own-Name Dematerialised Ordinary Shareholders only, for purposes of voting in respect of the proposed Resolution;
“JSE”	the securities exchange operated by the JSE Limited (registration number 2005/022939/06) a public company duly incorporated in accordance with the laws of South Africa, and licensed as such under the Financial Markets Act;
“JSE Listings Requirements”	the Listings Requirements of the JSE, as amended from time to time;
“Last Practicable Date”	the last practicable date before finalisation of this Circular, which date was Friday, 29 August 2025;
“MOI”	the memorandum of incorporation of Altvest;



DEFINITIONS

“Ordinary Shares”	issued ordinary shares of no-par value in the share capital of the Company;
“Ordinary Shareholders”	the registered holders of Ordinary Shares, as reflected in the Register;
“Own-Name Registration” or “Own-Name Dematerialised Shareholders”	Shareholders who hold Shares that have been Dematerialised and are recorded by the CSDP on the sub-register kept by that CSDP in the name of such Shareholder;
“Register”	Altvest’s securities register maintained by the Transfer Secretaries in accordance with sections 50(1) and 50(3) of the Companies Act, including the relevant sub-registers and the register of disclosures of Altvest;
“Resolution”	the written resolution to be proposed to effect the Change of Name, to be voted on by way of a resolution in terms of section 60 of the Companies Act;
“Shares”	the Ordinary Shares, A Shares, B Shares and C Shares in the issued share capital of the Company;
“Shareholders”	the registered holders of Ordinary Shares, A Shares, B Shares and C Shares as reflected in the Register;
“South Africa”	the Republic of South Africa;

**ALTVEST CAPITAL LIMITED**

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(Registration number 2021/540736/06)

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Ordinary Share Code: ALV ISIN: ZAE000337051

Preferred A Ordinary Share Code: ALVA ISIN: ZAE000338422

Preferred B Ordinary Share Code: ALVB ISIN: ZAE000338430

Preferred C Ordinary Share Code: ALVC ISIN: ZAE000338448

("Company" or "Altvest")

CIRCULAR TO SHAREHOLDERS

1. INTRODUCTION

- 1.1 As announced on SENS on Monday, 8 September 2025, the Altvest board has resolved to change the name of the Company to 'Africa Bitcoin Corporation Limited' in line with the Company's strategy to become a Bitcoin treasury company.
- 1.2 The purpose of this circular is to provide Shareholders with the relevant information regarding the Change of Name in accordance with the Companies Act and the JSE Listings Requirements for the purposes of considering and, if deemed fit, passing, with or without modification, the proposed Resolution to effect the Change of Name.

2. CHANGE OF NAME

- 2.1 The Altvest Board proposes that the Company's name be changed from "Altvest Capital Limited" to "Africa Bitcoin Corporation Limited."
- 2.2 The JSE has, subject to Ordinary Shareholder approval, approved the Change of Name, with the following share codes, abbreviated names and ISINs for each of its share classes. For the avoidance of doubt, the Company will retain all ISINs and statistical, trading and reference data history for each of its existing classes of shares. The Change of Name will not result in a transfer of sector for the Company

Share class	Abbreviated name	Share Code	ISIN
Ordinary shares:	AFBITCOIN	BAC	ZAE000337051
Preferred A ordinary shares:	AFBITCOINA	BACA	ZAE000338422
Preferred B ordinary shares:	AFBITCOINB	BACB	ZAE000338430
Preferred C ordinary shares:	AFBITCOINC	BACC	ZAE000338448

- 2.3 Should the Change of Name be approved and implemented, the accounts of Dematerialised Shareholders at their CSDPs or Brokers will be updated to reflect the new name of the Company.

CIRCULAR TO SHAREHOLDERS

3. DIRECTORS' OPINION

The Directors have considered the proposed Change of Name and the Resolution presented and are of the opinion that they are in the interests of Shareholders.

The Directors recommend that Shareholders vote in favour of the Resolution proposed.

4. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors, whose names are set out in the "Corporate Information" section of this Circular, collectively and individually accept full responsibility for the accuracy of the information given and certify that, to the best of their knowledge and belief, there are no facts that have been omitted which would make any statement false or misleading, and that all reasonable enquiries to ascertain such facts have been made and that the Circular contains all information required by law and the JSE Listings Requirements.

5. APPROVAL OF THE RESOLUTIONS IN TERMS OF SECTION 60 OF THE COMPANIES ACT

Section 65(2) of the Companies Act provides that the board of directors of a company may propose any resolution to be considered by shareholders and may determine whether that resolution will be considered at a meeting, or by vote or written consent in terms of section 60 of the Companies Act. The Board has resolved that the proposed Resolution be considered by Ordinary Shareholders by written consent in terms of section 60 of the Companies Act.

In this regard:

5.1 section 60(1) of the Companies Act provides that a resolution that could be voted on at a shareholders meeting may instead be submitted for consideration to the shareholders entitled to exercise voting rights in relation to the resolution, within 20 business days after the resolution was submitted to them; and

5.2 section 60(2) of the Companies Act further provides that such a resolution will have been adopted if it is supported by persons entitled to exercise sufficient voting rights for it to have been adopted as an ordinary or special resolution, as the case may be, at a properly constituted shareholders meeting, and if adopted, has the same effect as if it had been approved by voting at a meeting.

5.3 Shareholders are referred to the "Action required by Shareholders" section of this Circular which contains information as to the action they need to take regarding the proposed Resolution.

6. CONSENTS

Questco Proprietary Limited and CTSE Registry have provided their written consents to act in the capacity stated in this Circular, and to its names being included in this Circular and have not withdrawn their consent prior to the issue of this Circular.

CIRCULAR TO SHAREHOLDERS

7. DOCUMENTS AVAILABLE FOR INSPECTION

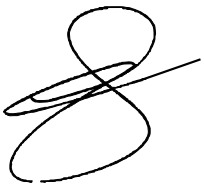
Copies of the following documents will be available for inspection by Altvest Shareholders at the Registered Office of the Company from Monday, 8 September 2025 up to and including Tuesday, 14 October 2025, during normal business hours:

7.1 the Memorandum of Incorporation of Altvest;

7.2 the written consents referred to in paragraph 6 of this Circular; and

7.3 a signed copy of this Circular, including the Form of Surrender and Form of Written Consent.

For and on behalf of the Board of
Altvest Capital Limited



Warren Wheatley
Chief Executive Officer

8 September 2025

**ALTVEST CAPITAL LIMITED**

(Incorporated in the Republic of South Africa)

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Preferred C Ordinary Share Code: ALVC ISIN: ZAE000338448

("Company" or "Altvest")

SHAREHOLDERS' WRITTEN RESOLUTION TO BE ADOPTED IN TERMS OF SECTION 60 OF THE COMPANIES ACT

The definitions and interpretations commencing on page 9 of this Circular to which the Resolution is attached apply, mutatis mutandis, to the Resolution set out below.

Section 60(1) of the Companies Act provides that a resolution that could be voted on at a shareholders meeting may instead be submitted for consideration to the shareholders entitled to exercise voting rights in relation to the resolution and be voted on in writing by shareholders entitled to exercise voting rights in relation to the resolution, within 20 business days after the resolution was submitted to them.

SPECIAL RESOLUTION NUMBER 1 – CHANGE OF NAME

Resolved as a Special Resolution, in terms of section 16 of the Companies Act and the Company's Memorandum of Incorporation, the name of the Company be and is hereby changed from "Altvest Capital Limited" to "Africa Bitcoin Corporation Limited", with the following share codes, abbreviated names and ISINs for each of its share classes:

Share class	Abbreviated name	Share Code	ISIN
Ordinary shares:	AFBITCOIN	BAC	ZAE000337051
Preferred A ordinary shares:	AFBTCOINA	BACA	ZAE000338422
Preferred B ordinary shares:	AFBTCOINB	BACB	ZAE000338430
Preferred C ordinary shares:	AFBTCOINC	BACC	ZAE000338448

The Company will remain listed in the "Diversified Financial Services" sub-sector of the AltX board of the JSE."

Reason and effect for Special Resolution Number 1

The reason for Special Resolution Number 1 is to change the name of the Company and the effect of this resolution is to implement the Change of Name.

Voting Requirements:

In terms of the Companies Act and the JSE Listings Requirements, the percentage of voting rights required for the adoption of this Resolution is at least 75% of the voting rights exercised on this Resolution.

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Preferred A Ordinary Share Code: ALVA ISIN: ZAE000338422

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Preferred C Ordinary Share Code: ALVC ISIN: ZAE000338448

("Company" or "Altvest")

FORM OF WRITTEN CONSENT IN TERMS OF SECTION 60 OF THE COMPANIES ACT

The definitions and interpretations commencing on page 9 of this Circular apply, mutatis mutandis, to this Form of Written Consent.

FOR USE BY CERTIFICATED ORDINARY SHAREHOLDERS AND DEMATERIALISED OWN-NAME ORDINARY SHAREHOLDERS ONLY

Certificated Ordinary Shareholders and Dematerialised own-name Ordinary Shareholders may complete this Form of Written Consent with their instructions for voting in respect of the Resolution and furnish it to the Company's Transfer Secretaries. In the event that this Form of Written Consent is not completed and furnished by Certificated Ordinary Shareholders and Dematerialised own-name Ordinary Shareholders by the cut-off time, their votes will not be taken into account in respect of the proposed Resolution.

Ordinary Shareholders who hold Dematerialised Ordinary Shares, but not in their own-name, must NOT lodge this Form of Written Consent, but instead must furnish their respective CSDP or Broker with their instructions for voting in respect of the Resolution.

Unless such Ordinary Shareholders advise their respective CSDP or Broker, as the case may be, by the cut-off time stipulated in terms of their agreement with their CSDP or Broker, that they wish to give or withhold consent or abstain in respect of the Resolutions, the CSDP or Broker will assume that such Ordinary Shareholders do not wish to vote on the Resolution.

FORM OF WRITTEN CONSENT IN TERMS OF SECTION 60 OF THE COMPANIES ACT

I/we (print complete names)

of (address)

being the holder(s) of _____ Ordinary Shares, hereby vote as follows:

	Number of votes		
	*For	*Against	*Abstain
Special Resolution Number 1: Change of Name			

** One vote per Ordinary Share held by Shareholders. Ordinary Shareholders must insert the relevant number of votes they wish to vote in the appropriate box provided, or "X" should they wish to vote all Ordinary Shares held by them.*

Signed at: _____ on _____ 2025

Signature:

Capacity of signatory (where applicable):

Note: Authority of signature to be attached.

Email address:

Telephone number:

Cellphone number:

Assisted by me (where applicable):

Full name:

Capacity:

Signature:

FORM OF WRITTEN CONSENT IN TERMS OF SECTION 60 OF THE COMPANIES ACT

Notes:

1. A person signing this Form of Written Consent in a representative capacity must attach the documentary evidence establishing such authority to this Form of Written Consent, unless previously recorded by the Transfer Secretaries of the Company.
2. Where this Form of Written Consent is signed under power of attorney, such power of attorney must accompany this Form of Written Consent, unless it has been registered by the Transfer Secretaries of the Company.
3. For this Form of Written Consent to be binding, it must be completed and signed in accordance with the instructions therein, and must be received by the Company's Transfer Secretaries by no later than Tuesday, 14 October 2025:

**CTSE Registry, The District Building
6th Floor, Office 6B, 41 Sit Lowry Road
Woodstock, Cape Town, 7925**

4. A Certificated Ordinary Shareholder's or own-name Dematerialised Ordinary Shareholder's instructions on the Form of Written Consent must be indicated by the insertion of the relevant number of votes exercised by that Ordinary Shareholder in the appropriate box provided. Such a Ordinary Shareholder is not obliged to use all the votes exercisable by the Shareholder, but the total number of votes cast and in respect of which abstention is recorded may not exceed the total number of votes exercisable by such Ordinary Shareholder.
5. Where shares are held jointly, all joint Ordinary Shareholders are required to sign this Form of Written Consent.
6. An Ordinary Shareholder, who is a minor, must be assisted by his/her parent/guardian, unless the relevant documents establishing his/her legal capacity are produced or had previously been recorded by the Transfer Secretaries of the Company.
7. Any alteration or correction made to this Form of Written Consent must be initialled by the signatory/ies.

Annexure 3

**ALTVEST CAPITAL LIMITED**

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FORM OF SURRENDER**FOR COMPLETION BY CERTIFICATED HOLDERS OF ORDINARY SHARES, A SHARES, B SHARES AND C SHARES**

The definitions and interpretations commencing on page 9 of this Circular apply, mutatis mutandis, to this Form of Surrender. For completion only by holders of Certificated Shares.

Please read the instructions overleaf. Non-compliance with these instructions may result in the rejection of this Form of Surrender. If you are in any doubt as to how to complete this Form of Surrender, please consult your CSDP, Broker, banker, accountant, legal advisor or other professional advisor immediately.

Note: A separate Form of Surrender is required for each Certificated Shareholder.

By post or by hand:

**CTSE Registry, The District Building
6th Floor, Office 6B, 41 Sit Lowry Road
Woodstock, Cape Town, 7925**

Shareholders are reminded that shares in companies listed on the JSE can no longer be bought or sold on the JSE unless they have been dematerialised onto the Strate system. It is therefore suggested that Certificated Shareholders should consider dematerialising their Shares and replacing them with electronic records of ownership. Therefore, Certificated Shareholders who have not yet appointed a CSDP or Broker will have their new Africa Bitcoin Corporation Limited shares credited to Computershare Nominees pending receipt of such information by the Transfer Secretaries, together with their Documents of Title.

I/We hereby surrender and enclose the Altvest Capital Limited Share certificate(s) listed below:

Registered Shareholder	Certificate number(s)	Class of Shares	Number of Shares covered by each certificate
Total			

FORM OF WRITTEN CONSENT IN TERMS OF SECTION 60 OF THE COMPANIES ACT

I/We irrevocably and *in rem suam* authorise you to produce the signature of such documents that may be necessary to complete the replacement of Altvest Capital Limited with Shares in the name of "Africa Bitcoin Corporation Limited".

Certificated Shareholders will have their entitlements credited to their account with CTSE Registry.

My/Our signature(s) on the Form of Surrender constitutes my/our execution of this instruction.

Signature of Shareholder:

Assisted by me (if applicable):

Name: _____ Capacity: _____ Signature: _____

The Shareholder must complete the following information in BLOCK letters

Date: _____ 2025

Surname or Name or corporate body:

Full names (in full, if applicable):

Title (Mr, Mrs, Miss, Ms, etc):

Postal address (preferably PO Box address):

Postal Code: _____

Telephone number including area code (office hours) _____

Cellphone number: _____ Email address: _____

Instructions:

1. A receipt will not be issued for this Form of Surrender, or the documents lodged with it. Lodging agents who require special transaction receipts are requested to prepare such receipts and submit them for stamping with the other documents lodged.
2. A Shareholder married in community of property or a minor must ensure this Form of Surrender is also signed by his/her spouse or parent or guardian, as the case may be.
3. Where Shares are jointly held, this form must be signed by joint holders.
4. If this Form of Surrender is signed under power of attorney, such power of attorney must be produced, unless it has already been registered with the Transfer Secretaries.
5. If this Form of Surrender is signed on behalf of a company, close corporation, pension or provident fund, it must be accompanied by a certified copy of the resolution authorising the signature, unless it has already been registered with the Transfer Secretaries.



AFRICA BITCOIN
CORPORATION